

## MEMBERSHIP APPLICATION FORM 2023/2024

Membership with *Okanagan Collaborative Family Law Group* provides opportunities for referrals through website listings, group networking; information at dinner meetings, social events, community outreach events, workshops and annual training or retreat.

### Contact Information:

<b>Name:</b>			
<b>Company:</b>			
<b>Business Address:</b>			
<b>City:</b>	<b>Prov:</b>	<b>Postal:</b>	
<b>Tel:</b>	<b>Fax:</b>		
<b>Email:</b>	(this is our primary means of communication with members)		

### Membership Category:

Current members must have completed all qualifications below by September, 2023 to renew membership. New/Training members must complete all qualifications required for their professional designation within one year of membership.

☐ Current Member      ☐ New / Training Member

### Membership Fee:

If received before November 30<sup>th</sup>, the fee is \$400 per year for lawyers and financial specialists, with a \$50 reduction if the applicant is a member of IACP (\$150 membership). If received after November 30<sup>th</sup>, the membership fee is \$450 this year for lawyers and financial specialists.

If received before November 30<sup>th</sup> the fee is \$150 per year for coaches, with a \$50 reduction if the applicant is a member of IACP (\$150 membership). If received after November 30<sup>th</sup>, the fee is \$175 per year.

**New:** non-practicing lawyers will pay a reduced fee of \$150.00 to participate in our meetings and social activities

### Payment Method:

- ☐ Cheque enclosed (payable to the *Okanagan Collaborative Family Law Group*)
- ☐ E-transfer (send to [payments@collaborativefamilylaw.ca](mailto:payments@collaborativefamilylaw.ca)) Please make the question: What City are we located in? and the answer: Kelowna.

## Qualifications:

Lawyers must have completed both of the following courses. Mental Health and Financial Professionals require the Collaborative Training only, **within one year of their initial membership**. All members require professional liability insurance.

- ☐ Collaborative Training (minimum 2 day Introductory Interdisciplinary training program)
- ☐ Mediation Training (mandatory only for lawyers and recommended for other professionals)

MEMBERS MUST COMPLETE 10 HOURS PER YEAR MADE UP OF ANY OF THE FOLLOWING:

- ☐ Attendance at OCFLG Meetings, workshops, social events or retreat
- ☐ Participation in Collaborative files
- ☐ Membership in an OCFLG Committee (Finance, Membership, Marketing, Retreat, etc.)
- ☐ Other ongoing collaborative training to be approved by the Membership Committee

Please describe: \_\_\_\_\_

**For renewing members:** I have had \_\_\_\_ new collaborative files since September 2022.

## Mental Health Practitioners: (both Divorce Coaches and Child Specialists)

### Divorce Coach:

- ☐ Member in good standing of the Mental Health requisite mental health registration body that meets one of the designations set out below, all of which include a minimum \$2,000,000 professional liability insurance coverage and accountability through a regulatory body. Please check which of the following is applicable:
  - ☐ R. Psych (Registered Psychologist in BC)      ☐ MSW/RSW (Master of Social Work/Registered SW BC)
  - ☐ RCC (Registered Clinical Counselor in BC)      ☐ LMFT/AAMFT (Licensed Marriage Family Therapist/  
American Marriage and Family Therapist)
  - ☐ CCC (Canadian Clinical Counselor)
  - ☐ CCPA (Canadian Counselling and Psychotherapists Association)
  - ☐ LCSW ( \_\_\_\_\_ )

**Child Specialist: in addition to the above, the following Additional Qualifications:**

- ☐ or such other equivalent license that requires an advanced degree in a recognized clinical mental health field, requires continuing education, and is regulated by a governing body under a code of ethics, **and**
- ☐ Background, education and experience in:
  - Family systems theory
  - Individual and family life cycle and development
  - Assessment of individual and family strengths

**Membership Application Form**  
**Okanagan Collaborative Family Law Group 2023/2024**

- Assessment and challenges of family dynamics in separation and divorce
- Challenges of restructuring families after separation and divorce

- ☐ At least 14 hours of family violence screening training (identifying, assessing and managing family violence and power dynamics in relation to dispute resolution processes design). Qualified trainings are those provided by the JIBC, CLE or any other training provider that is recognized as providing high quality training in this field.

**Financial Specialists:**

- ☐ Member in good standing of Registration body that meets one of the designations set out below. Please check which of the following is applicable:
- ☐ CPA (which includes CAs, CGAs and CMAs)   ☐ CFP (Certified Financial Planner)
- ☐ CBV (Chartered Business Valuator)

**Lawyers:**

- ☐ Member in good standing with BC Law Society
- ☐ Non-practicing lawyer

**Mail completed form with payment to:**

**Okanagan Collaborative Family Law Group**  
Attn: Jenny Balko  
200 - 1633 Ellis Street Kelowna BC V1Y 2A8 Canada  
Email: [jenny.balko@ca.gt.com](mailto:jenny.balko@ca.gt.com)

Once membership has been approved, you will be added to our website – watch for the email with your individual password.